

COUNSELING • RECOVERY • SERVICE NAVIGATION • SUICIDE PREVENTION • SUPPORTED HOUSING Buckelew.org

Please find below sample wording that may be used for your estate planning when gifting to Buckelew Programs. This document can be downloaded or printed.

Unrestricted Bequest:

I give [______ percent of my estate, or description of asset, or ______ dollars] to Buckelew Programs, a California nonprofit corporation, 201 Alameda del Prado, Suite 103, Novato, CA 94949 (Buckelew Programs Tax ID 23-7088977), for its greatest needs.

Restricted Bequest:

I give [_____ percent of my estate, or _____ dollars, or description of asset] to Buckelew Programs, a California nonprofit corporation, 201 Alameda del Prado, Suite 103, Novato, CA 94949 (Buckelew Programs Tax ID 23-7088977), for the restricted purpose of ______. If, in the future, Buckelew Programs determines that the restriction placed herein would result in an impracticable use of the bequest, it may designate another purpose for its use that most nearly accomplishes my wishes.

Percentage of Residue:

I give [______ percent of the residue of my estate] to Buckelew Programs, a California nonprofit corporation, 201 Alameda del Prado, Suite 103, Novato, CA 94949 (Buckelew Programs Tax ID 23-7088977), for its general use OR for the restricted purpose of ______. If, in the future, Buckelew Programs determines that the restriction placed herein would result in an impracticable use of the bequest, it may designate another purpose for its use that most nearly accomplishes my wishes.

For additional information or to learn more, please contact Pat Gallagher, Chief Philanthropy Officer at 415.491.5748. Thank you for your interest in supporting access to mental care health for all.

NOVATO 415.457.6964 Central Office 201 Alameda del Prado Suite 103 Novato, CA 94949 **NAPA** 707.253.2528 1100 Lincoln Avenue Suite 102 Napa, CA 94558 SANTA ROSA | 707.571.5581 2300 Northpoint Parkway Santa Rosa, CA 95407 SAN RAFAEL | 415.492.0818 Helen Vine Recovery Center 291 Smith Ranch Road San Rafael, CA 94903